

Annette W. Jarvis, Utah Bar No. 1649
 Steven C. Strong, Utah Bar No. 6340
 RAY QUINNEY & NEBEKER P.C.
 36 South State Street, Suite 1400
 P.O. Box 45385
 Salt Lake City, Utah 84145-0385
 Telephone: (801) 532-1500
 Facsimile: (801) 532-7543
 Email: ajarvis@rqn.com

and

Lenard E. Schwartz
 Nevada Bar No. 0399
 Jeanette E. McPherson
 Nevada Bar No. 5423
 Schwartz & McPherson Law Firm
 2850 South Jones Boulevard, Suite 1
 Las Vegas, Nevada 89146-5308
 Telephone: (702) 228-7590
 Facsimile: (702) 892-0122
 E-Mail: bkfilings@s-mlaw.com
 Attorneys for Debtors and Debtors-In-Possession

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:	Case No. BK-S-06-10725 LBR
USA COMMERCIAL MORTGAGE COMPANY,	Case No. BK-S-06-10726 LBR
Debtor.	Case No. BK-S-06-10727 LBR

In re:	Case No. BK-S-06-10728 LBR
USA CAPITAL REALTY ADVISORS, LLC,	Case No. BK-S-06-10729 LBR
Debtor.	

Chapter 11

In re:	Jointly Administered Under
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,	Case No. BK-S-06-10725 LBR
Debtor.	

In re:	NOTICE OF ENTRY OF AMENDED STIPULATION AND ORDER REGARDING EXTENSION OF TIME TO ASSUME OR REJECT LEASE WITH HASPINOV, LLC (AFFECTS USA COMMERCIAL MORTGAGE COMPANY)
USA CAPITAL FIRST TRUST DEED FUND, LLC,	
Debtor.	
In re:	
USA SECURITIES, LLC,	
Debtor.	

Affects:


- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Securities, LLC
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA First Trust Deed Fund, LLC

Date: N/A

Time: N/A

1 **NOTICE IS HEREBY GIVEN** that an Amended Stipulation And Order Regarding Extension Of
2 Time To Assume Or Reject Lease With Haspinov, LLC (Affects USA Commercial Mortgage
3 Company) was entered on November 09, 2006, a copy of which is attached hereto.
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5 DATED: November 20, 2006
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10 Jeanette E. McPherson, Esq.
11 Schwartzer & McPherson Law Firm
12 2850 South Jones Boulevard, Suite 1
13 Las Vegas, Nevada 89146
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SCHWARTZER & MCPHERSON LAW FIRM

2850 South Jones Boulevard, Suite 1

Las Vegas, Nevada 89146-5308

Tel: (702) 228-7590 · Fax: (702) 892-0122



Entered on Docket
November 09, 2006

Hon. Linda B. Riegler
United States Bankruptcy Judge

Annette W. Jarvis, Utah Bar No. 1649
RAY QUINNEY & NEBEKER P.C.
36 South State Street, Suite 1400
P.O. Box 45385
Salt Lake City, Utah 84145-0385
Telephone: (801) 532-1500
Facsimile: (801) 532-7543
Email: ajarvis@rqn.com

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- ☐ USA Securities, LLC
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- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA First Trust Deed Fund, LLC

Date: N/A

Time: N/A

USA Commercial Mortgage Company, Debtor and Debtor-In-Possession ("Debtor"), by and through its counsel, Jeanette E. McPherson, Esq., of Schwartzer & McPherson Law Firm, and Haspinov, LLC, by and through its counsel, Jeffrey R. Sylvester, Esq., hereby stipulate and agree as follows:

WHEREAS the Debtor filed its voluntary petition for relief under Chapter 11 of Title 11 of the United States Bankruptcy Code on April 13, 2006 (the "Petition Date"), and the Debtor continues to operate its business and possess its property as a debtor-in-possession pursuant to Bankruptcy Code §§ 1107 and 1108.

WHEREAS the Debtor is a lessee under an "Office Lease" with Haspinov, LLC ("Haspinov") as the landlord (the "Lease").

WHEREAS, under the Lease, the Debtor leases real property located at 4480 South Pecos Road, Las Vegas, Nevada 89121 (the "Premises").

WHEREAS the term of the Lease was to commence on April 1, 2002 and is to expire "on the same day of the 120th successive month following the first month of the lease, said term being ten years."

WHEREAS due to the status of this bankruptcy case, the Debtor has not made a decision whether to assume or reject the lease.

WHEREAS the original time to assume or reject the Lease under 11 U.S.C. § 365(d)(4) expired on August 11, 2006.

WHEREAS because the Debtor has not made a decision whether to assume or reject the Lease due to the status of this bankruptcy case, "cause" under 11 U.S.C. § 365(d)(4) existed to extend the time for the Debtor to assume or reject the Lease. As a result, the Debtor and Haspinov stipulated and agreed that the Debtor has until November 11, 2006 to assume or reject the Lease.

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1 WHEREAS "cause" under § 365(d)(4) exists to extend the time further for the Debtor to
 2 assume or reject the Lease due to the status of this bankruptcy case, and Haspinov has agreed to
 3 extend the time to assume or reject the Lease until the later of either 60 days after entry of an order
 4 confirming the Debtor's plan of reorganization or March 30, 2007.

5 NOW, THEREFORE, in consideration of the foregoing, the Debtor and Haspinov agree
 6 as follows:

- 7 1. The foregoing recitals are true and incorporated herein in full.
- 8 2. The deadline for the Debtor to assume or reject the Lease under 11 U.S.C. §
 9 365(d)(4) is hereby extended to the later of either 60 days after entry of an order confirming the
 10 Debtor's plan of reorganization or March 30, 2007.

11 Dated: November 3, 2006.

Dated: Nov 3, 2006.

12 Jeanette E. McPherson
 13 Jeanette E. McPherson, Esq.
 14 Schwartz & McPherson Law Firm
 15 2850 South Jones Boulevard, Suite 1
 Las Vegas, Nevada 89146
 Attorneys for Debtors and Debtors-In-Possession

Jeffrey R. Sylvester, Esq.
 Sylvester & Polednak
 7371 Prairie Falcon, #120
 Las Vegas, NV 89128
 Attorneys for Haspinov, LLC

16 IT IS SO ORDERED.

17 Submitted by:

18
 19 Jeanette E. McPherson
 20 Jeanette E. McPherson, Esq.
 21 Schwartz & McPherson Law Firm
 2850 South Jones Boulevard, Suite 1
 Las Vegas, Nevada 89146

22 and

23 Annette W. Jarvis, Utah Bar No. 1649
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